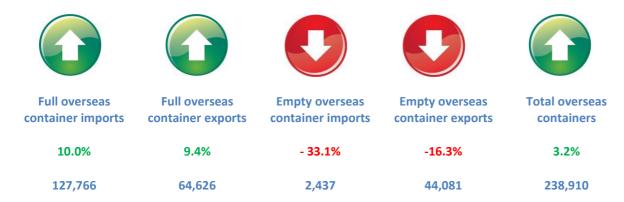


#### **MONTHLY OVERSEAS CONTAINER TRADE UPDATE: OCTOBER 2020**

#### Overseas container trade - October 2020



**Total overseas container throughput** (full + empty) for October 2020 was 238,910 TEU, this was an increase of 3.2% over October 2019. Total (full + empty) overseas container imports for the month were up 8.7% while total (full + empty) overseas container exports fell by 2.7% in comparison to October 2019.

**Full overseas container imports** were 127,766 in October 2020, which increased 10.0% against October last year. Commodities that recorded gains for the month include furniture, machinery, electrical equipment, toys & sporting goods, textiles, paper & fibre boards, beverages, clothing, fruit & vegetables, chemical products, transport equipment, precision goods, plastic ware, misc. food preparations, builders hardware, ceramic goods, wood & cork manufactures and stockfeed. Commodities with the most notable decline were vehicle parts and rubber manufactures.

**Full overseas container exports** were 64,626 TEU for October 2020 which rose 9.4% against October 2019. The commodities that recorded gains for the month include timber, cereal grains, stockfeed, pulp & waste paper, fruit & vegetables, non-ferrous metals, metal manufactures and hides, skins & furs. Commodities with the most notable declines were meat, cotton - raw, metal scrap, malt, vehicle parts, plastics - raw, machinery, chemical products, rubber, other, plastic ware, oil seeds, nuts & kernels and chemicals.

**Empty overseas container** movements for October were down 17.4% over the same period last year to 46,518 TEU. Empty overseas exports fell 16.3% for the month, while empty overseas imports also decreased by 33.1% against October 2019.

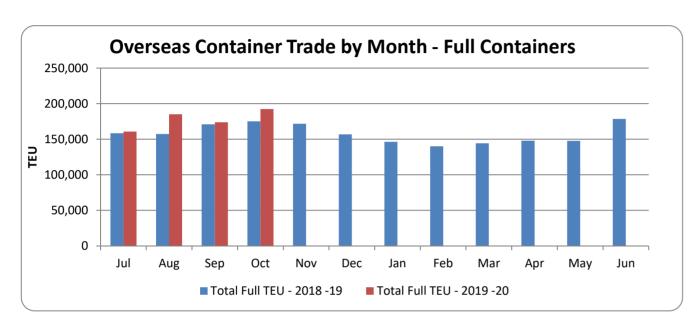
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.

Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

# Overseas Container Trade by Month FULL CONTAINERS (TEU)

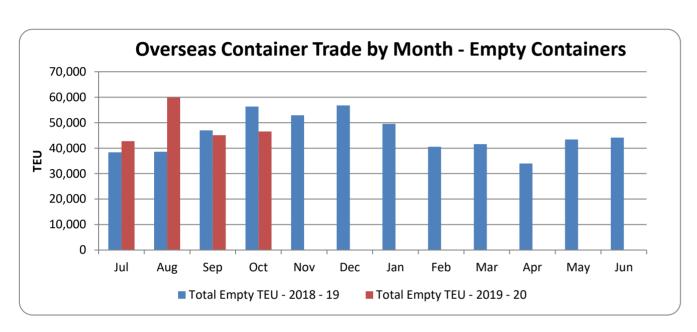




2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	104,216	120,853	115,550	127,766								
Export	56,476	64,266	58,387	64,626								
Total	160,692	185,119	173,937	192,392	0	0	0	0	0	0	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,533	101,337	112,772	116,105	113,817	99,663	102,154	88,070	83,510	91,512	93,142	113,187
Export	57,787	56,021	58,267	59,063	57,869	57,144	44,110	52,058	60,838	56,413	54,536	65,279
Total	158,320	157,358	171,039	175,168	171,686	156,807	146,264	140,128	144,348	147,925	147,678	178,466

### Overseas Container Trade by Month EMPTY CONTAINERS (TEU)



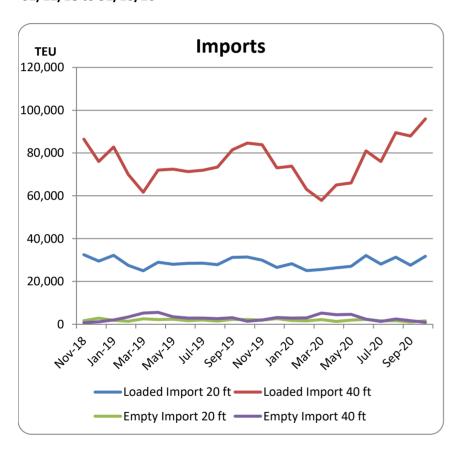


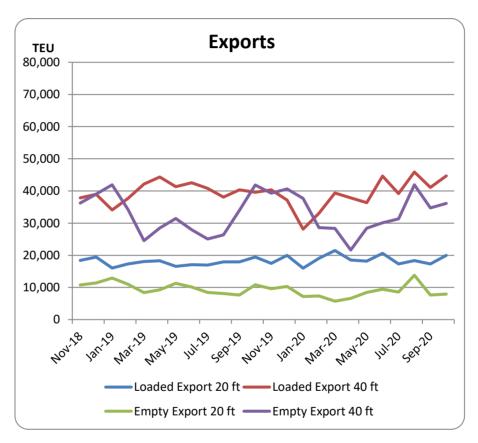
2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	2,867	4,177	2,694	2,437								
Export	39,870	55,698	42,377	44,081								
Total	42,737	59,875	45,071	46,518	0	0	0	0	0	0	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,111	5,315	3,644	3,993	5,859	4,660	4,615	7,461	5,764	6,582	4,625
Export	33,485	34,462	41,647	52,671	48,922	50,926	44,869	35,905	34,103	28,225	36,839	39,528
Total	38,370	38,573	46,962	56,315	52,915	56,785	49,529	40,520	41,564	33,989	43,421	44,153

### Total Overseas Trade by Month by Sector - November 2018 to October 2020 IMPORT & EXPORT CONTAINERS



#### 01/11/18 to 31/10/20

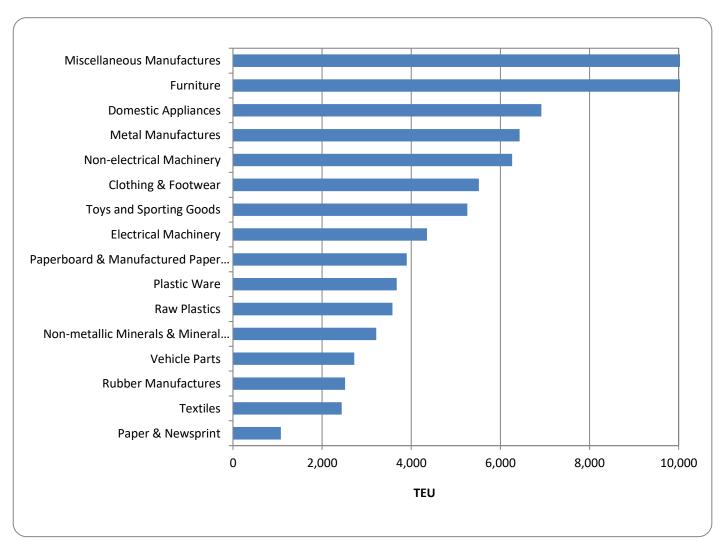




### Overseas Containerised Commodity Trade by Sector FULL IMPORTS (TEU)



Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	10,470	8.2%
Furniture	10,363	8.1%
Domestic Appliances	6,922	5.4%
Metal Manufactures	6,432	5.0%
Non-electrical Machinery	6,265	4.9%
Clothing & Footwear	5,518	4.3%
Toys and Sporting Goods	5,258	4.1%
Electrical Machinery	4,356	3.4%
Paperboard & Manufactured Paper Products	3,901	3.1%
Plastic Ware	3,676	2.9%
Raw Plastics	3,577	2.8%
Non-metallic Minerals & Mineral Manufactures	3,216	2.5%
Vehicle Parts	2,721	2.1%
Rubber Manufactures	2,518	2.0%
Textiles	2,441	1.9%
Paper & Newsprint	1,075	0.8%
~All Others	49,057	38.4%
TOTAL FULL IMPORTS	127,766	100.0%
Empties	2,437	
TOTAL	130,	203



<sup>\*</sup> Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

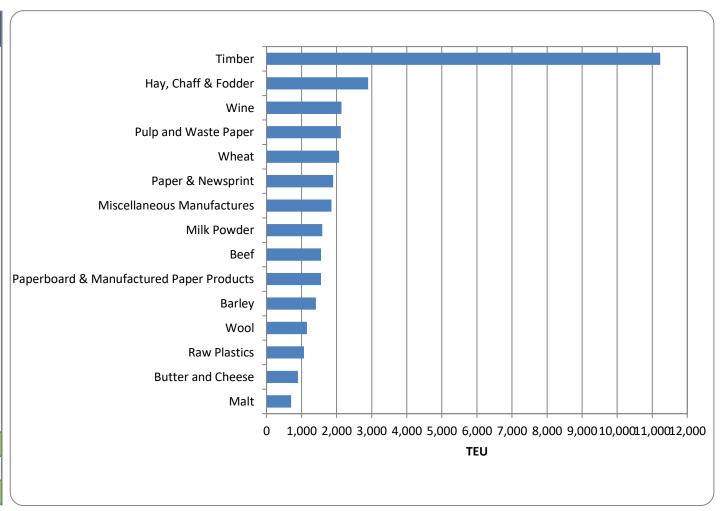
<sup>\*\*</sup> All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

<sup>\*\*\*</sup>Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

### Overseas Containerised Commodity Trade by Sector FULL EXPORTS (TEU)



Commodity	TEU Estimate	% Share
Timber	11,225	17.4%
Hay, Chaff & Fodder	2,898	4.5%
Wine	2,139	3.3%
Pulp and Waste Paper	2,122	3.3%
Wheat	2,069	3.2%
Paper & Newsprint	1,901	2.9%
Miscellaneous Manufactures	1,852	2.9%
Milk Powder	1,589	2.5%
Beef	1,556	2.4%
Paperboard & Manufactured Paper Products	1,552	2.4%
Barley	1,405	2.2%
Wool	1,150	1.8%
Raw Plastics	1,067	1.7%
Butter and Cheese	898	1.4%
Malt	700	1.1%
~All Others	30,503	47.2%
TOTAL FULL EXPORTS	64,626	100.0%
Empties	44,081	
TOTAL	108,	707



<sup>\*</sup> Miscellaneous Manufactures represents freight of all kinds and general cargo.

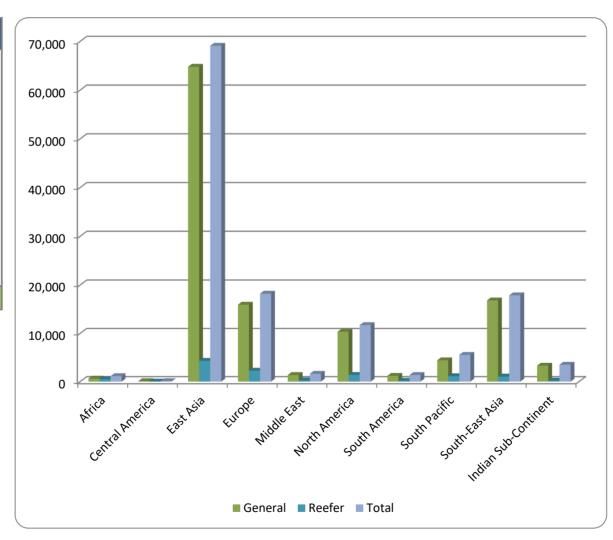
<sup>\*\*</sup> All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

<sup>\*\*\*</sup>Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

# Monthly Overseas Container Trade by Origin Region TOTAL IMPORTS (TEU)



REGION	General	IMPORT Reefer	Total
Africa	628	511	1,139
Central America	87	-	87
East Asia	64,788	4,310	69,098
Europe	15,957	2,268	18,225
Middle East	1,370	248	1,618
North America	10,337	1,391	11,728
South America	1,199	169	1,368
South Pacific	4,417	1,130	5,547
South-East Asia	16,842	1,044	17,886
Indian Sub-Continent	3,307	199	3,506
TOTAL	118,932	11,270	130,202



# **Monthly Overseas Container Trade by Destination Region TOTAL EXPORTS (TEU)**



REGION	General	EXPORT Reefer	Total
Africa	533	134	667
Central America	111	43	154
East Asia	47,893	4,010	51,903
Europe	1,517	236	1,753
Middle East	1,414	422	1,836
North America	3,294	1,473	4,767
South America	268	8	276
South Pacific	11,080	1,204	12,284
South-East Asia	29,730	1,822	31,552
Indian Sub-Continent	3,445	70	3,515
TOTAL	99,285	9,422	108,707

